

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern _____ District of Georgia _____
(State)

Case number (if known): _____ Chapter 11 Sub V _____

FILED IN CLERK'S OFFICE
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT
OF GEORGIA

2024 SEP -4 AM 11:32

VAHIA S. ALLEN
CLERK
BY: Rashad Smith
DEPUTY CLERK
 Check if this is an
amended filing

24-59336

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	HMG, LLC		
2. All other names debtor used in the last 8 years	Monarch Title Company, Inc. _____		
Include any assumed names, trade names, and <i>doing business as</i> names	_____ _____ _____		
3. Debtor's federal Employer Identification Number (EIN)	3 7 - 2 0 8 9 8 2 4 43-1942377		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	3470 McClure Bridge Rd.	Number	Street
	_____	_____	_____
	Number Street	P.O. Box	
	204	City	State ZIP Code
	Duluth	Ga	_____
	ZIP Code 30096	State	_____
	_____	Location of principal assets, if different from principal place of business	
	_____	111 E. Broadway	
	Number Street	_____	
	100	_____	_____
	Number Street	_____	
	100	_____	_____
5. Debtor's website (URL)	www.monarchtitle.com	Columbia	Mo
	_____	City	State
	_____	ZIP Code 65203	_____

Debtor	<u>HMG, LLC</u> <u>Monarch Title Company</u>	Case number (if known) _____
Name _____		
6. Type of debtor		
<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		
7. Describe debtor's business		
<p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above</p>		
<p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p>		
<p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . <u>5</u> <u>2</u> <u>4</u> <u>2</u></p>		
8. Under which chapter of the Bankruptcy Code is the debtor filing?		
<p>A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p> <p>Check one:</p> <p><input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>		

Debtor	HMG, LLC Monarch Title Company	Case number (if known) _____
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY		
If more than 2 cases, attach a separate list. District _____ When _____ Case number _____ MM / DD / YYYY		
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list. District _____ When _____ Case number, if known _____ MM / DD / YYYY		
11. Why is the case filed in this district? <i>Check all that apply:</i> <input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.		
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? (Check all that apply.) <input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____ <input type="checkbox"/> It needs to be physically secured or protected from the weather. <input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). <input type="checkbox"/> Other _____		
Where is the property? _____ Number _____ Street _____ _____ City _____ State ZIP Code _____		
Is the property insured? <input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____		

Statistical and administrative information

Debtor	HMG, LLC Monarch Title Company	Case number (if known)
Name		
13. Debtor's estimation of available funds		<i>Check one:</i>
		<input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors.
		<input type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.
14. Estimated number of creditors		<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50-99 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> 100-199 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> More than 100,000 <input type="checkbox"/> 200-999
15. Estimated assets		<input checked="" type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion
16. Estimated liabilities		<input type="checkbox"/> \$0-\$50,000 <input checked="" type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/03/2024
MM / DD / YYYY


Signature of authorized representative of debtor

Mychal H. Walker, Sr.

Title Pres. - Licit

Printed name

Debtor	HMG, LLC Monarch Title Company	Case number (if known)
Name		
18. Signature of attorney		Date
		MM / DD / YYYY
Signature of attorney for debtor		
Printed name		
Firm name		
Number	Street	
City	State	ZIP Code
Contact phone	Email address	
Bar number	State	

List Of Creditors

- 1) Dogwood State Bank
5401 Six Forks Rd
Raleigh, North Carolina 27609
- 2) Vedder Price- Legal Counsel Dogwood State Bank
Attn: Michael D. Leifman
222 North LaSalle Street
Chicago, Illinois 60601
- 3) AKF Inc. d/b/a Fundkite
88 Pine St.
Suite 2430
New York, New York 10005
- 4) Cross River Bank
885 Teaneck Rd
Teaneck, New Jersey 07666
- 5) TitleWave Processing
5540 Centerview Drive
Suite 403
Raleigh, NC 27606

**U.S. Bankruptcy Court****Georgia Northern Bankruptcy**

Receipt Date: Sep 4, 2024 11:40AM

Mychal Walker

Rcpt. No: 10003926

Trans. Date: Sep 4, 2024 11:40AM

Cashier ID: #RS

CD	Transaction	Case/Party/Defendant	Qty	Price	Amt
11N1	Ch. 11 \$1,738 (1)	24-59336	1	1738.00	1738.00

CD	Tender		Amt
CH	CHECK	#6694004410	09/4/2024 \$1,738.00
			Total Due Prior to Payment: \$1,738.00
			Total Tendered: \$1,738.00
			Total Cash Received: \$0.00
			Cash Change Amount: \$0.00

Debtor: HMG, LLC

Only when the bank clears the check, money order, or verifies credit of funds, is the fee or debt officially paid or discharged. A \$53 fee will be charged for a returned check.

Case Number: 24-59336

Name: HMG, LLC

Chapter: 11

Division:

Please submit the following original documents to the Court for filing so that the case will proceed timely. **Failure to comply may result in the dismissal of your case.**

If filing bankruptcy without an attorney, please read the information regarding *Filing Bankruptcy without an Attorney* at: www.uscourts.gov/services-forms/bankruptcy/filing-without-attorney.

Individual - Series 100 Forms

Non-Individual - Series 200 Forms

Official and Local Bankruptcy Forms are available on the Court's website at: www.ganb.uscourts.gov.

MISSING DOCUMENTS DUE WITHIN 7 DAYS

- Complete List of Creditors (names and addresses of all creditors)
- Pro Se Affidavit (signature must be **notarized**,
or witnessed by a Court Intake Clerk, accompanied by a picture I.D.)
- Signed Statement of SSN

Petition Deficiencies:

- Last 4 digits of SSN
- Address
- Statistical Estimates
- Other:

MISSING DOCUMENTS DUE WITHIN 14 DAYS

- Statement of Financial Affairs
- Schedules: A/B D E/ F G H
- Summary of Assets and Liabilities
- Declaration About Debtor(s) Schedules
- Attorney Disclosure of Compensation
- Petition Preparer's Notice, Declaration and Signature (*Form 119*)
- Disclosure of Compensation of Petition Preparer (*Form 2800*)
- Chapter 13 Current Monthly Income
- Chapter 7 Current Monthly Income
- Chapter 11 Current Monthly Income
- Certificate of Credit Counseling (*Individuals only*)
- Pay Advices (*Individuals only*) (2 Months)
- Chapter 13 Plan, complete with signatures (*local form*)
- Corporate Resolution (*Non-Individual Ch. 7 & 11*)

MISSING DOCUMENTS DUE WITHIN 30 DAYS

- Statement of Intent – Ch.7 (*Individuals only*)

Chapter 11

- 20 Largest Unsecured Creditors
- List of Equity Security Holders
- Small Business - Balance Sheet
- Small Business - Statement of Operations
- Small Business - Cash Flow Statement
- Small Business - Federal Tax Returns

FILING FEE INFORMATION

Online Payment for Filing Fee <https://www.ganb.uscourts.gov/online-payments> (not for chapter 13 plan payments)

Paid \$1,738 _____

Pending Pay.Gov, Paid \$ _____

IFP filed (Ch.7 Individuals Only)

2g-Order Granting 3g-Order Granting 10-day (initial payment of \$ _____ due within 10 days)

2d-Order Denying with filing fee of \$ _____ due within 10 days

No Application to Pay in Installments, Order Regarding Unpaid Case Filing Fee.

You may mail documents and filing fee payments (**no personal checks or cash accepted**) to the address below.
All fee payments and documents filed with the Court must show the debtor's name and bankruptcy case number.

UNITED STATES BANKRUPTCY COURT

75 Ted Turner Drive, SW, Room 1340

Atlanta, Georgia 30303

404-215-1000

Case filed via:

Intake Counter by:

- Attorney
- Debtor
- Other: Mychal H Walker 404-543-4706

Mailed by:

- Attorney
- Debtor
- Other:

Email [Pursuant to Amended and Restated General Order 45-2021, this petition was received for filing via email]

History of Case Association

Prior cases within 3 years:

Signature: 
Acknowledgment of receipt of Deficiency Notice

Intake Clerk:  ID Verified Date: 9/4/24